

2010 Annual Report

Charlton Heritage Preservation Trust



Trail at Willow Tree Farm
Charlton, MA

About CHPT

Mission Statement

To protect the natural beauties and rural character
within the Town of Charlton, Massachusetts.

Board of Trustees and Officers

Lisa Westwell, President
William Hultgren, Vice-President
Cindy Cooper, Clerk
Sandra Dam, Treasurer
Lois Fay
Michael Caron
Ellen Boyle
Curtis Abbott

Protected Properties

| <u>Year</u> | <u>Property</u> | <u># of Parcels</u> | <u>Total Acres</u> |
|--------------|------------------------|---------------------|--------------------|
| 2001 | Little River | 3 | 15 |
| 2002 | Great Blue Heron Cove | 1 | 18.98 |
| 2003 | Cranberry Meadow | 1 | 57 |
| 2004 | Preservation Estates | 1 | 1.577 |
| | Manor Ridge Estates | 1 | 4.4056 |
| 2005 | Potter Village Estates | 1 | 14.183 |
| | Ponnakin Hill | 3 | 18.524 |
| 2006 | Hammond Woods | 1 | 27.44 |
| 2007 | Preservation Estates | 1 | 4.211 |
| 2009 | Willow Tree | 1 | 5.3748 |
| <i>TOTAL</i> | | 13 | 166.6954 |

Financial Statement

January 1, 2010 through December 31, 2010

Revenues, grants, and other support:

| | |
|--------------------------|------------------|
| Donations (Land) | 0.00 |
| Donations (Restricted) | 0.00 |
| Donations (Unrestricted) | 80.00 |
| Fundraising | 876.25 |
| Interest | 88.11 |
| Membership | <u>360.00</u> |
| <i>Total</i> | <i>\$1404.36</i> |

Expenses:

| | |
|---------------------------|-----------------|
| Office Expenses (General) | 79.00 |
| Payment to Affiliates | 50.00 |
| Advertising and Promotion | |
| General Expenses | 25.00 |
| Fundraising Expenses | 70.00 |
| Property Management | 0 |
| Real Estate Taxes | 140.43 |
| Information Technology | <u>51.19</u> |
| <i>Total</i> | <i>\$415.62</i> |

Net Income: \$988.74

Restricted Funds:

| | |
|------------------|-------------------|
| Endowments: | 4030.37 |
| Butterfly Haven: | 1,050.00 |
| Legal Defense: | <u>2,394.61</u> |
| <i>Total</i> | <i>\$7,474.98</i> |

Charlton Heritage Preservation Trust is a 501(c)3 charitable trust under Declaration of Trust dated May 2, 1999 and recorded with the Worcester Registry of Deeds in Book 25536, Page 260.

CHPT Membership

Benefits of Membership - When you join CHPT, you will:

- **Steward** the protected open space in our care which entails such things as professional property assessments and general site maintenance.
- **Improve** open space parcels for public use and accessibility.
- **Apply** for grants that require matching funds.
- **Maintain** a web presence at www.charltontrust.org.
- **Publish** an occasional newsletter to keep members and abutters informed of Trust activities.
- **Host** seminars and workshops of interest to landowners.

Membership

Individual - \$10.00

Donor Categories (*Includes Membership*)

Oak - \$2,500 or more per year
Pine - \$1,000 - \$2,499 per year
Maple - \$500 - \$999 per year
Birch - \$100 - \$499 per year

Contact Info

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www.charltontrust.org